



# **Background**

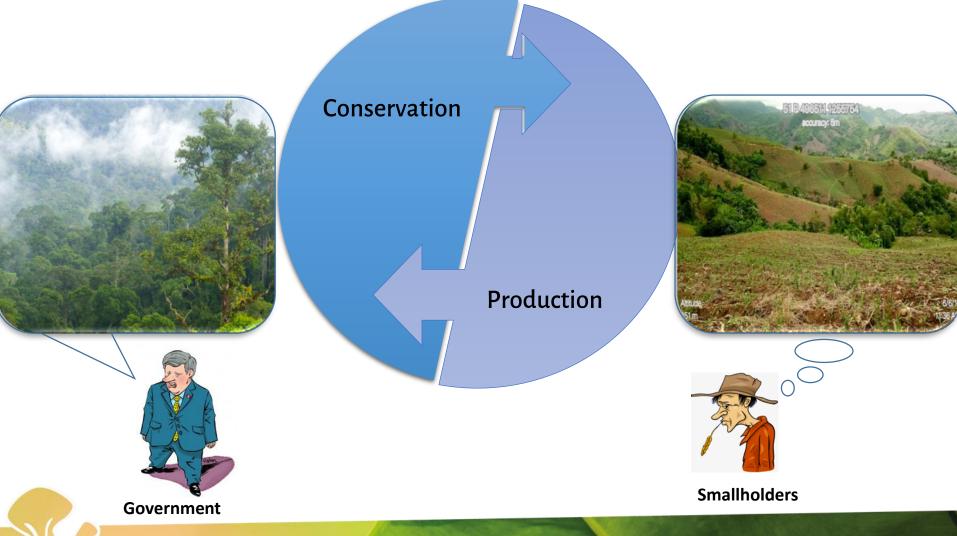
- Forest restoration is a global challenge
- In the tropics, restoration is largely undertaken in state-owned lands by smallholders in rural communities
- The Philippines has a long history of implementing community-based forest restoration programs
- National Greening Program (NGP)
  - Community-based forestry is main the platform (peoples organization)
  - State-owned land
  - Environmental and socio-economic objectives



Forest converted to smallholders corn farms in Iloilo, Philippines



# The main challenge!





Visit and Learn
Kawa



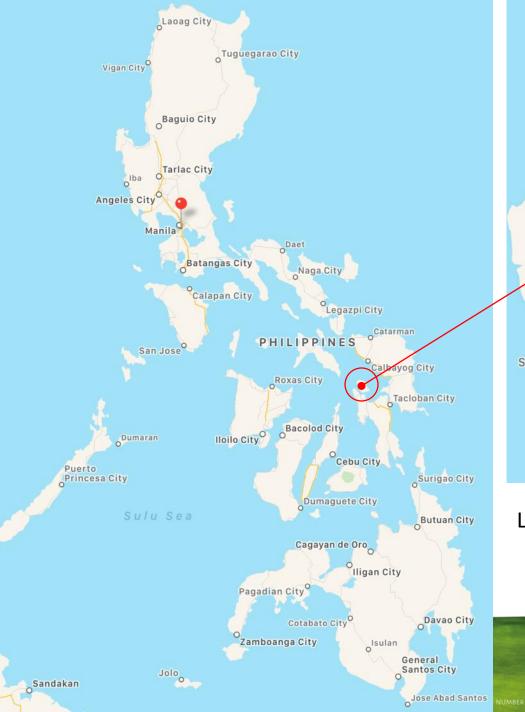


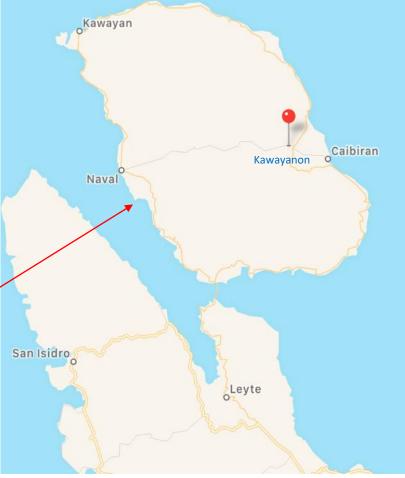
## PILOT REFORESTATION PROJECT

Brgy. Kawayanon, Caibiran, Biliran

A Demonstration of Community-based Best Management Practice in Watershed Rehabilitation







Location of the case study site



## The pilot restoration site

- Poor community
- A 26 ha of grassland, low soil fertility, rugged landscape and severe soil erosion
- Planted with trees under four national reforestation programs since the 1980s but tree survival is very low
- Disbanded People's Organisation with tenure over the land for 25 years issued by DENR
- Presence of land claimants establishing smallholder agricultural farms



The vegetation cover before the pilot project



Farmers harvesting crops from farms inside the restoration site







Landscape view of the restoration site and adjacent land-uses

# Designing the pilot project

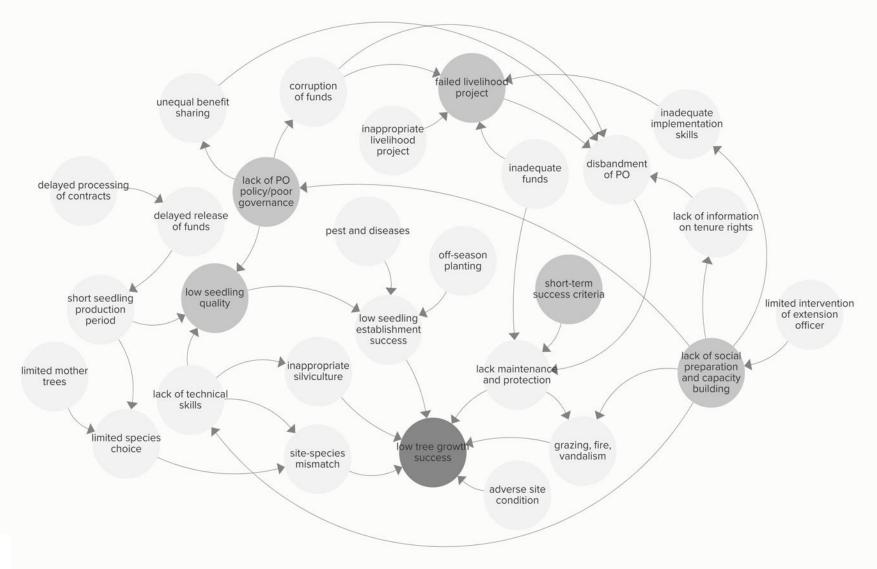
- Systems analysis
  - Considers the complex interactions of factors influencing restoration success
- Participatory approach
  - Determining the problems
  - Identifying solutions
  - Designing and implementing interventions
  - Monitoring of results
- Evidence-based
  - Uses lessons from past restoration programs and research results



Workshop with stakeholders to identify restoration issues and solutions



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Issue	Cause of the issue	Suggested intervention
Lack of knowledge	Lack of social preparation	Adequate information campaign to explain the rights and
on tenurial rights		responsibilities of stakeholders
Site-species	The absence of long-term restoration plan;	Site survey to identify the appropriate species; consult species
mismatch	limited germplasm sources; limited seedling	preference of PO; zoning to guide species selection and facilitate
	production period; delayed release of funds;	plantation management
	PO's preference not considered	
Low seedling quality	Lack of technical skills; limited germplasm	Training on nursery best-practice; improved governance with support
	sources, short production period; delayed release	including adequate seedling production schedule, access to seed
	of funds; ineffective seedling quality regulation	sources and capacity building to apply best practices;
	policy	
Off-season planting	Changing rainfall patterns but firm policy on	Flexible planting schedule to consider changing climatic patterns
	planting targets	
Lack of maintenance	Limited funds; lack of knowledge on best	Capacity building to adopt best-practice; adequate funds for plantation
and protection	practice; disbandment of the PO; short-term	maintenance; PO cohesion
-	success criteria	
Inappropriate	Lack of technical skills	Training on best practice
silviculture		
Low seedling	Low-quality seedling; poor silvicultural practice;	Appropriate site-species matching; effective seedling quality
establishment	lack of maintenance; planting off-season; pest	regulation; training on best-practice silviculture
success	and diseases	
Low tree growth	Low seedling quality; site-species mismatch;	Capacity building; promote group cohesion to maintain the plantation;
success	inappropriate post-planting silviculture; fire,	use high-quality seedlings;
	grazing, and poaching; adverse site condition	
Grazing and	Lack of maintenance and protection; lack of	Collaboration with community residents and leaders; community
vandalism	information campaign;	policy to help protect the plantation; information campaign on the
		importance of the project; settle land claim issue
Fire	Lack of maintenance; disgruntled land claimants	Establishment of firebreak; regular monitoring and maintenance of
	setting fires	plantation; settle issues on land claims
Unequal sharing of	Lack of intra-PO policy on sharing of benefits;	Develop a policy on benefit sharing and ensure effective
benefits	inadequate governance; lack of intervention by	implementation; DENR to oversee the sharing of PO resources
	extension agents	
Failure livelihood	Mismatch with the preference of the PO; lack of	Market viability research; financial and economic analysis; matching
project	expertise; lack of market analysis; limited	livelihood to PO circumstance; capacity building; benefit-sharing
	participation of members due to unequal sharing	agreement; sufficient guidance by support agencies
	of benefits; lack of funds	



Cause and effect diagram of factors affecting tree growth success



#### **Interventions**

- Adequate social preparation
  - Substantial information and education
  - Rejuvenation of the peoples organisation
  - Capacity-building program
    - ✓ Smallholder-based best practice
    - √ Financial management and records keeping
    - ✓ Developing PO policies
    - ✓ Skills training for livelihood implementation

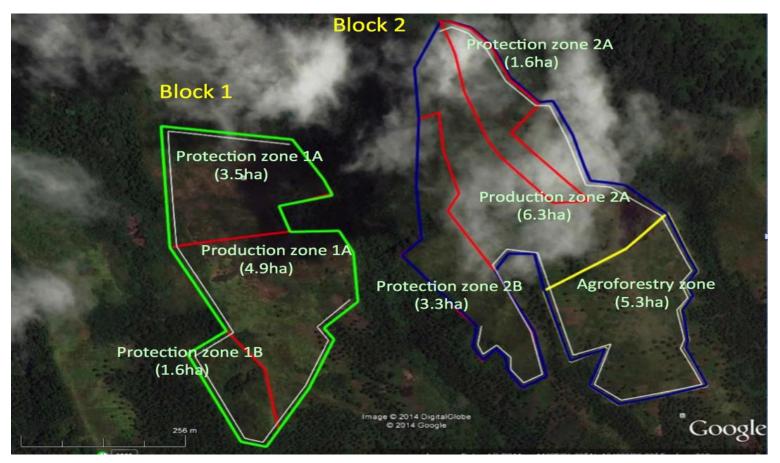
IEC with the community (top), training on quality seedling production (mid) and meeting with land claimants at DENR office in Biliran (bottom)







#### Integration of production and conservation functions



The reforestation site with delineated planting zones



#### Restoration zones

#### Production

- Undulating ground but stable soil
- Trees with high commercial value
- Fast-growing native and exotics
- Tree harvesting plan

#### Protection

- Steep slopes prone to landslides, riverbank, areas adjacent to natural forest
- Trees with high environmental value
- Purely native trees from the natural forest (early to late succession)
- No tree harvesting but with livelihood plans

#### Agroforestry

- Relatively flat ground
- Fruit trees and agricultural crops
- For food and income



- Improved supply of high quality germplasm
  - Identified and marked plus trees from the natural forest of the community
  - Over 300 mother trees of 15
     premium timber species
  - Partnered with the community to implement a mother tree protection program







Production and use of high quality seedlings

 Smallholder-based technologies (easy and lowcost)



Desirable practices in plantation establishment and

silviculture













#### Sustainable livelihoods

- Agricultural crops food and income (short to medium-term)
  - Production of sweet potato, cassava, pineapple, banana, in agroforestry zone
  - mushroom production, bee-keeping in protection zone
- Fruit trees (medium term)
  - Citrus, rambutan, lanzones, guyabano in agroforestry zone



PO members planting pineapple in the communal agriculture farm





- Nursery seedling enterprise (short term)
  - Selling seedlings to implementers of reforestation projects
- Fuelwood production (mediumterm)
  - Leucaena and Acacia along the boundary
- Furniture making (long-term)
  - Using timber from trees in the production zone



High quality seedlings intended for sale





- Transparency of the project implementation
  - Regular meetings
  - Financial reports



A regular meeting of PO members (top), and the treasurer presenting the financial report (bottom)

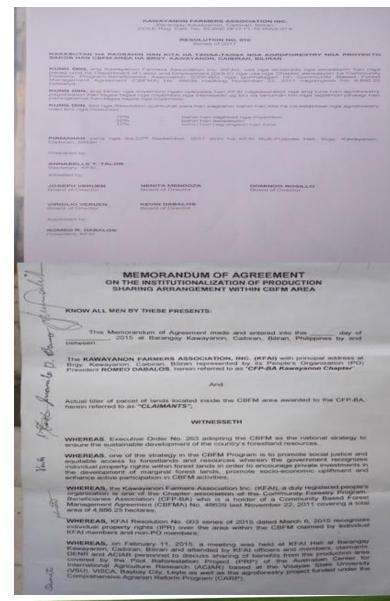




#### Development of local policies

- Membership and penalties
- Sharing of responsibilities
- Benefit sharing
- Agreement with land claimants
- Mother tree protection

Sections of policies on sharing of benefits (top) and agreement with land claimants (bottom)





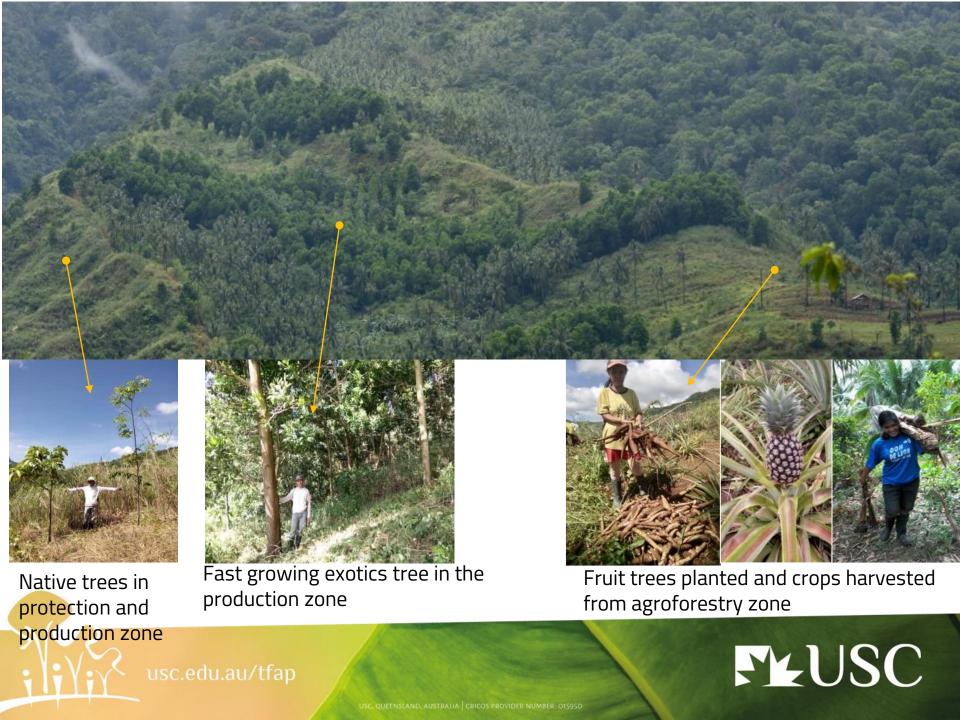
#### **Outcomes**

Tree and crop establishment success



October 2014 October 2018





#### Improved social capital

- increased active membership
- Improved knowledge on nursery and post-planting best practice
- Improved knowledge on local policy development



DENR personnel evaluating the quality of seedlings produced by the PO





- Increased network and access to financial and material support from other government agencies
  - Financial support from DENR to establish another 35 ha plantation of coffee, cacao and banana (USD 10,000
  - Generator and pipes from DA
  - Financial support from DA to establish potting shed
  - Financial support from DA to venture into peanut plantation
  - Free crop insurance
  - A new NGP project from DENR in 2017 (USD 25,000)





- Commended by top official of DENR as exemplar of NGP restoration project showing tree establishment and growth success
- Featured in IUCN's
   publication Enhancing Food
   Security through Forest and
   Landscape Restoration



### Integrating food security and livelihoods into watershed rehabilitation

Community reforestation in Biliran, Philippines

#### Severe deforestation

In 1900, around 95% of the total land area of the Philippines was covered with lush tropical rainforest. By 1940, however, massive logging had reduced the forest cover to only 50%, a loss of approximately 15 million hectares. Deforestation continued at an alarming rate throughout the 20th century, leading to a massive decline of forested areas in less than a century; the most rapid and severe in the world. The Philippines transitioned from being a large-scale timber-exporting country in the mid-1900s, to a major timber importer by the close of the century. Dramatic loss of forests affects food security.

#### Community forestry

This strategy to manage the land for both food security and reforestation involves people working together to establish or manage tree plantations, while simultaneously planting fruit trees and agricultural crops to satisfy nutritional

Philippines

Size: 300,000 km² Population: 98.39 million Capital: Manila

Portion of IUCN's factsheet about the pilot restoration project in Biliran





# Challenges

- Good governance inside and outside the organization
- Fluctuating active membership of the group
- Too large agroforestry farm (6 ha + 35 ha) for the PO to effectively manage without compensation
  - Poor members of the PO do not have the resources to manage resource-intensive crops that do not provide immediate returns including food and income



- Limited implementation schedule of activities to apply best practice
  - Delayed contract but fixed planting target
  - Low survival of seedlings in the new NGP project of the PO supported by DENR
  - 'Seedlings produced and planted' not a robust basis for judging restoration success
- Job opportunities outside the project
  - More attractive than income from the project
- Aging members
- Adverse weather

Old members of the PO implementing restoration activities



# Lessons learned: some requisites for a successful restoration outcomes

- Appropriate project design
  - Holistic; matches with the community's interest and capability; long-term focus
- Adequate social and educational preparation
  - Community organising is a process; substantial IEC; need-based capacity building
- Good leadership
  - Sincere and selfless
- Transparency in handling project funds
  - Reduces corruption incidence; builds trust
- Sustainable livelihood and food security measures
  - Primary driver of success; people-preferred; short, medium and long-term benefits



- Adequate financing and timely disbursement
  - Allows best practice application
- Land and tree tenure is crucial although does not guarantee sustained engagement
  - Tenure promotes engagement but should be accompanied with other support
- Effective governance
  - Within and outside the PO; support agencies needed
- Support from extension officers
  - Cannot be overemphasized!
- Women are essential restoration agents
  - Restoration activities are largely women-implemented; decision-making and making restoration happen



- Integrative systems in designing FLR is important
  - · Plethora of factors that are intricately connected
- Participatory approach is necessary
  - Stakeholder-based designing, implementing and monitoring
- Evidence and lessons from past programs are essential
  - Many lessons left not learned



